B 2100A (Form 2100A) (12/15)

## UNITED STATES BANKRUPTCY COURT

District Of	
In re,	Case No.
TRANSFER OF CLAIM OT	THER THAN FOR SECURITY
A CLAIM HAS BEEN FILED IN THIS CASE or dhereby gives evidence and notice pursuant to Rule 3 than for security, of the claim referenced in this evidence.	8001(e)(2), Fed. R. Bankr. P., of the transfer, other
Name of Transferee	Name of Transferor
Name and Address where notices to transferee should be sent:	Court Claim # (if known): Amount of Claim: Date Claim Filed:
Phone: Last Four Digits of Acct #:	Phone: Last Four Digits of Acct. #:
Name and Address where transferee payments should be sent (if different from above):	
Phone: Last Four Digits of Acct #:	
I declare under penalty of perjury that the information best of my knowledge and belief.	on provided in this notice is true and correct to the
By:Transferee/Transferee's A on	Date:

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

**EVIDENCE OF TRANSFER OF CLAIM** 

## 507 CAPITAL

## TO THE DEBTOR AND THE BANKRUPTCY COURT:

For value received, the sufficiency of which is hereby acknowledged, **R. Wolstenholme** ("Seller") hereby unconditionally and irrevocably sells, transfers, and assigns to **KB507 LLC** ("<u>Purchaser</u>") all of Seller's right, title, and interest in and to means Seller's non-disputed, non-contingent and liquidated general unsecured claim, scheduled at line 3.1.461980 of Schedule F-1 of the Debtors' Schedules of Assets and Liabilities filed in the Case [Case Docket No. 974]; (c) (the "<u>Scheduled Claim</u>") filed against Celsius Network LLC in the aforementioned Case (the "<u>Debtor</u>") in the amount of 11,115,837.70 in *In re Celsius Network LLC, et al.*, Chapter 11 Case No. 22-10964 (MG) (Jointly Administered) pending in the United States Bankruptcy Court for the Southern District of New York (the "<u>Bankruptcy Court</u>").

Seller hereby waives any objection to the transfer of the Scheduled Claim on the books and records of the Debtor and the Bankruptcy Court, and hereby waives any notice or right to a hearing as may be imposed by Federal Rule of Bankruptcy Procedure 3001, the Bankruptcy Code, or other applicable law. Seller acknowledges, and hereby stipulates, that an order of the Bankruptcy Court may be entered without further notice to Seller transferring the Scheduled Claim to Purchaser and recognizing Purchaser as the sole owner and holder of such claim.

IN WITNESS WHEREOF, this Evidence of Transfer of Claim is executed on December 19, 2022.

R. WOLSTENHOLME

By Rydsterholm

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